

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.
: **09-50026 (REG)**
MOTORS LIQUIDATION COMPANY, et al., :
f/k/a **General Motors Corp., et al.** :
Debtors. : (Jointly Administered)
:
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**ORDER GRANTING DEBTORS' MOTION TO
RECLASSIFY PROOF OF CLAIM NO. 29628 FILED BY TIESHA MCNEAL**

Upon the motion, dated February 24, 2011 (the “**Motion**”),¹ of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the “**Debtors**”), pursuant to sections 502(b) and 507(a)(5) of title 11, United States Code (the “**Bankruptcy Code**”) and Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, seeking entry of an order reclassifying proof of claim number 29628 filed by Tiesha McNeal from a secured and priority claim to a general unsecured claim, all as more fully described in the Motion; and due and proper notice of the Motion having been provided, and it appearing that no other or further notice need be provided; and Tiesha McNeal having failed to file a response and failed to appear at the hearing; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual basis set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

ORDERED that the relief requested in the Motion is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, proof of claim number 29628 is reclassified from a secured and/or priority claim to a general unsecured claim in its entirety; and it is further

ORDERED that this order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object on any basis are expressly reserved with respect to, proof of claim 29628 other than as to proof of claim 29628's reclassification from a secured or priority claim to a general unsecured claim; and it is further

ORDERED that the time to appeal runs from the date this order is entered; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York

March 29, 2011

s/ Robert E. Gerber
UNITED STATES BANKRUPTCY JUDGE